

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS	
1. Name of the corporate debtor	Dream Procon Private Limited
2. Date of incorporation of corporate debtor	25/05/2011
3. Authority under which corporate debtor is incorporated / registered	Registrar of companies- Delhi
4. Corporate identity number / limited liability identification number of corporate debtor	U70200DL2011PTC219778
5. Address of the registered office and principal office (if any) of corporate debtor	Regd. Office: 811, 8 th Floor, Krishna Apra Plaza, Tower-1, Netaji Subhash Place, Pitampura Delhi, New Delhi - 110034
6. Insolvency commencement date of the corporate debtor	06.09.2019
7. Date of invitation of expression of interest	22.08.2020
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility conditions for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded/obtained from: https://writworthipe.com/public-announcement
9. Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A may be downloaded from: https://writworthipe.com/ibc-2016 Also available on the website of IBBI
10. Last date for receipt of expression of interest	29.08.2020
11. Date of issue of provisional list of prospective resolution applicants	03.09.2020
12. Last date for submission of objections to provisional list	08.09.2020
13. Date of issue of final list of prospective resolution applicants	13.09.2020
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	08.09.2020
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum (IM), Evaluation Matrix and request for resolution plan shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who contests the decision of RP for non-inclusion of their name in the provisional list, on or before 08.09.2020 by way of an email. For any other information, the applicant may request at the correspondence address or email at the Email IDs as stated against serial no. 21 below. The Information Memorandum (IM) shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants
16. Last date for submission of resolution plans	22.07.10.2020



17.	Manner of submitting resolution plans to resolution professional	In sealed envelope by speed post/ registered post/ by hand at the correspondence address mentioned at serial no. 21 below, also by mailing a password protected file to ip.dreamprocon@gmail.com on or before the last date for submission of resolution plans as mentioned in serial no. 16 above (i.e on or before 07.10.2020. The password shall be sent to the above referred correspondence address in a sealed envelope.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16.10.2020
19.	Name and registration number of the resolution professional	Nilesh Sharma IBBI/IPA-002/IP-N00104/2017-18/10232
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name:- Nilesh Sharma Address:- D-54, 1 st floor, Defence Colony, New Delhi-110024 Email ID:- nilesh.sharma@witworthipe.com
21.	Address and email to be used for correspondence with the Resolution Professional	Address: Witworth Insolvency Professionals Private Limited D-54, 1 st Floor, Defence Colony, New Delhi-110024. Email: ip.dreamprocon@gmail.com
22.	Further Details are available at or with	Nilesh Sharma Resolution Professional Website: www.witworthipe.com Email: ip.dreamprocon@gmail.com
23.	Date of publication of Form G	22.08.2020

Note: The timelines mentioned above are subject to exclusion of lockdown period i.e from 25.03.2020 till 31.07.2020 by Hon'ble Adjudicating Authority. An application for the same is being filed by the IP pursuant to resolution passed by the CoC at its 5th meeting.

Date: 22.08.2020
Place: New Delhi

Nilesh Sharma
Resolution Professional
In the matter of Dream Procon Private Limited
IBBI/IPA-002/IP-N00104/2017-18/10232
D-54, 1st Floor Defence Colony,
New Delhi – 110024
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ip.dreamprocon@gmail.com